

*Convenience Translation only. Only the German version is binding!*

## **HENSOLDT AG**

**Taufkirchen**

ISIN DE000HAG0005

German Securities Identification Number (*Wertpapierkennnummer*) HAG000

### **Dividend Announcement**

The Annual Shareholders Meeting of HENSOLDT AG on May 17, 2024, has resolved that from the unappropriated profit of HENSOLDT AG of EUR 57,198,987.42 for the expired fiscal year 2023 be used in an amount of EUR 46,200,000.00 in total to pay a dividend of

#### **EUR 0.40 per eligible no-par-value share**

and to carry forward the remaining amount to new account.

This results in the following appropriation of the net profit:

Distribution to shareholders:	EUR 46,200,000.00
Profits carried forward:	EUR 10,998,987.42
<hr/> Net profit:	<hr/> EUR 57,198,987.42

In accordance with Section 58 (4) sentence 2 AktG, the dividend is due on the third business day following the date of the resolution of the general meeting, i.e., the entitlement falls due on Wednesday, May 22, 2024, and will accordingly be paid out by the custodian banks as of May 22, 2024.

As the dividend for the financial year 2023 will be paid in full from the tax contribution account within the meaning of Section 27 of the German Corporation Tax Act (contribution not made to the nominal capital), no capital gains tax, solidarity surcharge or church tax will be deducted. In the case of shareholders with unlimited tax liability, the dividend distribution is generally not subject to taxation, but reduces the acquisition costs of the shares for tax purposes. If the distribution exceeds the shareholder's acquisition costs, the resulting gain may be taxable.

Taufkirchen, May 2024

**HENSOLDT AG**

*The Management Board (Vorstand)*